

Thursday, October 9 | East Tower, Grand Ballroom CD | 10:30 am – 11:30 am

ALL IN THE FAMILY: ADVISING THE CLOSELY-HELD COMPANY | **CONCURRENT A**



MICHAEL ST. PATRICK BAXTER

MICHAEL ST. PATRICK BAXTER is a partner at Covington & Burling LLP in Washington, D.C. He advises creditors, official committees, and debtors in bankruptcy cases, advises on the structuring of transactions involving financially troubled companies, counsels companies in workouts and corporate restructurings, and serves as a Chapter 11 bankruptcy trustee, bankruptcy examiner, and consumer privacy ombudsman. Mr. Baxter was appointed the Chapter 11 Trustee of Money Centers of America in Delaware. He successfully represented the creditors committee in the Ahern Rentals Chapter 11 case in Nevada. Mr. Baxter served as the bankruptcy examiner in the Trump casinos reorganization in New Jersey. He was appointed the consumer privacy ombudsman in the Borders bankruptcy case in New York to review the sale of personally identifiable information.

Mr. Baxter is a Fellow and director of the American College of Bankruptcy, a Conferee of the National Bankruptcy Conference, a Founding Member of the International Insolvency Institute, and a member of The American Law Institute. He earned the Distinguished Adjunct Faculty Teaching Award from The George Washington University Law School, and has received numerous other professional awards and distinctions. He was appointed by the Chief Justice of the United States to the United States Judicial Conference Advisory Committee on Bankruptcy Rules, where he chairs the subcommittee on Technology and Cross-Border Insolvency.

Covington & Burling, LLP
1201 Pennsylvania Avenue, NW
Washington DC 20004-2401
202-662-5164
mbaxter@cov.com

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WHITMAN L. HOLT

Whitman L. Holt is a partner of Klee, Tuchin, Bogdanoff & Stern LLP in Los Angeles, California. Mr. Holt has represented clients across the bankruptcy spectrum, including borrowers in and out of court, debtors subject to involuntary bankruptcy petitions, municipal debtors, official committees, secured creditors in and out of bankruptcy, hedge and distressed debt funds, equity sponsors, plaintiffs and defendants in bankruptcy-related litigation, and purchasers of assets via chapter 11 plans and section 363 sales. Mr. Holt also has significant experience regarding various alternative insolvency regimes, including bank and thrift receiverships under title 12 of the U.S. Code and proceedings for troubled insurers under state law. Mr. Holt's active bankruptcy-related appellate practice includes briefing multiple matters before the Supreme Court of the United States, including the prevailing merits brief in the landmark *Stern v. Marshall* case.

Mr. Holt is a regular participant in educational seminars and panels regarding bankruptcy and commercial law. He has also guest-lectured about bankruptcy and tax law at the UCLA, USC, and Loyola Law Schools. Mr. Holt has been recognized as one of the top young corporate bankruptcy and restructuring attorneys in California by Super Lawyers Magazine and by Chambers & Partners. In 2012, Mr. Holt was selected as a member of the inaugural class of delegates to the International Insolvency Institute's NextGen Leadership Program in Paris, France. Mr. Holt is a graduate of Bates College (B.A., 2002, magna cum laude and Phi Beta Kappa) and Harvard Law School (J.D., 2005, cum laude).

Klee, Tuchin, Bogdanoff & Stern LLP
1999 Avenue of the Stars, 39th Floor
Los Angeles, CA 90067-6049
310-407-4055
wholt@ktbslaw.com

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Mindy A. Mora focuses her practice on creditor's rights, workouts, bankruptcy and commercial loan transactions, counselling high visibility clients in many major bankruptcy cases and restructuring efforts, both nationally and in Florida. She previously served as Chair of the Business Law Section of The Florida Bar, which represents the interests of over 5,000 business lawyers within the State of Florida. Mindy has been active in the development of Florida's commercial laws, having chaired the Florida Bar Task Force that sponsored the 2007 revisions of the Assignment for the Benefit of Creditors Statute (chapter 727, Florida Statutes). She has also co-sponsored the 1997 revisions to Article 8 and 1999 revisions to Article 9, Uniform Commercial Code (chapters 678 and 679, Florida Statutes). Mindy has often lectured and published articles about insolvency, restructuring and commercial lending.

Mindy has appeared on behalf of secured and unsecured creditors, committees, debtors, equity, trustees and purchasers of assets in numerous bankruptcy cases under chapters 11 and 7 including Florida Gaming Corporation, Cabi SMA Tower I, LLLP, Cabi New River, LLC, Cabi 301 LLLP, Cabi Downtown, LLC, Fontainebleau Las Vegas, LLC, ITG Vegas, Inc., Circuit City Stores, Inc., Tradewinds Airlines, Inc., America Capital Corporation, SunCruz Casinos, LLC, Atlas Air, Inc., In re Abraham D. Gosman, Viasource Communications, Inc., USA Floral Corporation, Universal Gym Equipment, and BMJ Medical Management, Inc., to name but a few.

Bilzin Sumberg Baena Price & Axelrod, LLP
1450 Brickell Avenue, 23rd Floor
Miami, FL 33131
305-350-2414
mmora@bilzin.com

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DOUGLAS B. ROSNER

Douglas Rosner is a Director at the law firm of Goulston & Storrs based in Boston, where he practices in the firm's Bankruptcy Group. Doug has extensive experience representing clients in complex chapter 11 reorganizations, chapter 7 liquidations, workouts and related litigation throughout the United States. He has represented corporate debtors, unsecured creditors' committees, lenders, secured and unsecured creditors, purchasers of assets, investors, landlords and trustees. In addition, Doug has counseled lenders and borrowers in corporate and real estate financing transactions, asset-backed securitizations and workouts. He served as co-chair of the Boston Bar Association Bankruptcy Law Section and on the Boston Bar Association Council, Executive Committee and Finance Committee. He is on the Board of Directors of the Turnaround Management Association – Northeast Chapter and is a member of the American Bankruptcy Institute. Doug has been recognized by Chambers & Partners as one of "America's Leading Business Lawyers" annually since 2003. He is also consistently ranked among the top lawyers in The Deal's bankruptcy league tables. Doug received his undergraduate degree, *cum laude*, in 1988 from Brandeis University, and his law degree, *cum laude*, in 1991 from Boston College Law School.

Goulston & Storrs
400 Atlantic Avenue
Boston, MA 02110
617-482-1776
drosner@goulstonstorrs.com