

The Evolution of the Capital Stack and the Tectonic Shift in the Players at the Table (Fundamental changes)

Tuesday, October 10, 2017

9:00 – 10:15

Rivoli CBA

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Plan Support Agreements (PSA)

- What are they?
- Purpose of PSA's
- Parties to PSA's
- Parties' Obligations
- Risks/Benefits
- PSA Related Litigation
 - Pre-Petition PSA's
 - Post-Petition PSA's
 - "Death Traps"
- Strategies for Debtors
- Strategies for Creditors

Capital Structures

- Yesterday
- Today
- Driving Forces
 - Collateralized Loan Obligations (CLO's)
 - Asset Managers
 - Hedge Fund Capital Growth
- Who Owns Credit?